# THE CARLSON SCHOOL SCHOOL



#### Real Life Scenario



### Why Salesforce

### **HubSpot Form**





ACADEMICS \*

FACULTY & RESEARCH ▼

EXECUTIVE EDUCATION ▼

COMPANIES ▼

ALUMNI ▼

ABOUT US ▼

## Request Information: Emerging Leaders Bootcamp

FIRST NAME*	LAST NAME*				
PLEASE COMPLETE THIS REQUIRED FIELD.	PLEASE COMPLETE THIS • REQUIRED FIELD.				
EMAIL*					
PLEASE COMPLETE THIS REQ	UIRED FIELD.				
PHONE NUMBER					
JOB TITLE*					
PLEASE COMPLETE THIS REQ	UIRED FIELD.				
COMPANY NAME*					
PLEASE COMPLETE THIS REQ	UIRED FIELD.				
Request Brochure					

# Hubspöt

# Lighting App Page



Executive Education									
Tasks Exec Ed Form Submissions Past 30 Days									
15+ items • Sorted by Due Date • Filtered by all tasks - Subject, Due Date • Updated 20 minutes ago									
	Due Date ↓	~	Subject						
1	2/25/2020		Submitted Form 'General Request Course Catalog (Hubspot)'						
2	2/24/2020		Submitted Form 'General Request Course Catalog (Web)'						
3	2/24/2020		Submitted Form 'MBA Essentials (Hubspot)'						
4	2/24/2020		Submitted Form 'Pop-up form: WIL- Info'						
5	2/24/2020		Submitted Form 'Digital Marketing - Strategy, Analytics, and AI (Web)'						
6	2/24/2020		Submitted Form 'Digital Marketing - Strategy, Analytics, and AI (Web)'						
7	2/24/2020		Submitted Form 'General Request Course Catalog (Web)'						
8	2/24/2020		Submitted Form 'General Request Course Catalog (Hubspot)'						
9	2/24/2020		Submitted Form 'Pop-up form: MBA Essentials- Info'						
10	2/24/2020		Submitted Form 'Pop-up form: DMKT- Info'						
11	2/24/2020		Submitted Form 'Digital Marketing - Strategy, Analytics, and AI (Web)'						
12	2/24/2020		Submitted Form 'Pop-up form: LTC- Info'						
13	2/24/2020		Submitted Form 'Leading Transformational Change (Web)'						
14	2/24/2020		Submitted Form 'Leading Transformational Change (Web)'						
15	2/24/2020		Submitted Form 'Pricing for Profitable Decision Making (Web)'						

### Lighting App Page Part 2



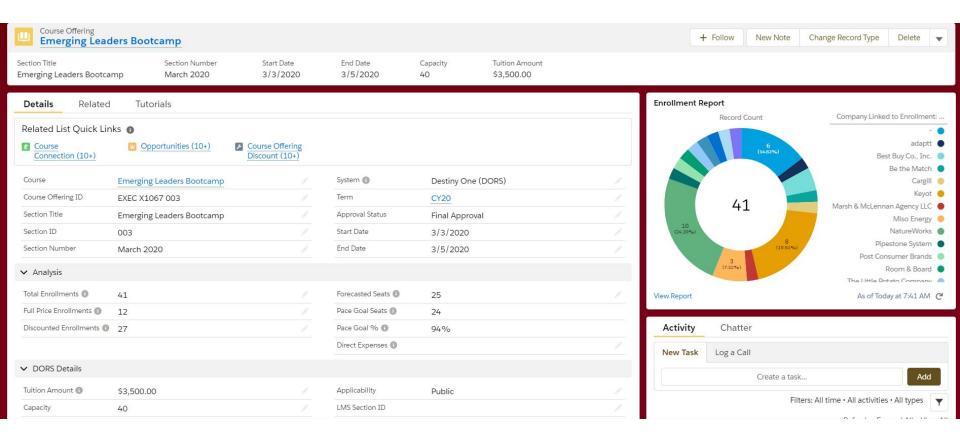
	Leads													
		pen Leads												
10+ items • Sorted by Hubspot Score • Filtered by all leads - Lead Status, Converted • Updated 20 minutes ago											Q Search this list			
		Name	Name ∨ Company Name			∨ Title	~	Phone	✓ Email	V 1	Hubspot Score ↓ ∨	Created Date	~	
1				University of Minnes	sota	HR Director				1	11	10/18/2018, 11:52	•	
2				Target		VP Sourcing				g	9	8/6/2019, 6:20 PM	•	
3				University of Minnes	sota	Administrative Director				8	3	12/11/2017, 3:37 AM	•	
4				Illume		Vice President - Creative				. 8	3	10/18/2018, 11:52	•	
5				Kraus-Anderson		Director Of Development				8	3	6/20/2019, 11:57 PM	•	
6				University of Minnes	sota	Associate Director of Enr				3	3	11/26/2019, 8:53 PM	•	
7				Winslow Capital Mar	nage.	Director, Investment Op				3	3	2/21/2020, 11:14 AM	•	
8				Nuvaira, Inc.		Marketing Associate				3	3	2/21/2020, 1:27 PM	•	
9				Carlson Wagonlit Tra	avel	Director, Client Service C				-	7	12/11/2017, 2:57 AM	•	
10				Minneapolis College	e of A.	Director of Student Acco				7	7	3/15/2018, 2:10 PM	•	
×	ıs • Sorte	Leads This Wee	iltered	by all leads - Created Danpany Name		ad Status, Converted ∙ Updated 20 m Title	inute V		✓ Email		✓ Hubspot Score	↓ ∨ Created Date		~
1			Unit	ted Properties		Director of Marketing- Senior Liv					7	2/24/2020, 11:	52 AM	₩
2			Can	adian Pacific		Finance Business Partners					7	2/24/2020, 3:1	7 PM	▼
3			Cant	tel		Product Manager					6	2/24/2020, 2:5	4 PM	•
4			Targ	jet		Director-Merchandising Operati					5	2/24/2020, 8:1	4 AM	▼
5			All A	American Foods, Inc.		President					5	2/24/2020, 8:2	1 AM	•
6			King	g & Prince Seafood		VP Human Resources					5	2/24/2020, 1:5	5 PM	•



### Integration with Salesforce



Course Connections Exec Ed Open Enrollments Last Week ▼ 🖈												
23 items • Sorted by Course Connection ID • Filtered by all course connections - Record Type, Section Number, Date of Transaction • Updated 22 minutes ago										Q Search this list		
		Cour ↑ ∨	Course Name	∨ Contact ∨	Company Name	/ Job Title	✓ Date of Tr ✓	Revenu ∨ Payment ∨	Course Discount ∨	Status		
1		CC-5122	05 - 20 WIL		Optum	Portfolio Director	2/17/2020			Enrolled		
2		CC-5125	04 - 20 PEOPLE				2/18/2020			Enrolled		
3		CC-5127	04 - 20 PEOPLE				2/18/2020			Enrolled		
4		CC-5129	03 - 20 ELB				2/18/2020		CSOM NatureWorks	Transfer		
5		CC-5130	03 - 20 ELB				2/18/2020		CSOM NatureWorks	Transfer		
6		CC-5131	01 - 20 ELB				2/18/2020		CSOM NatureWorks	Enrolled		
7		CC-5132	01 - 20 ELB				2/18/2020		CSOM NatureWorks	Enrolled		
8		CC-5133	03 - 20 ELB		Keyot	Delivery Manager	2/18/2020		CSOM Keyot partner	Enrolled		
9		CC-5134	03 - 20 ELB		Keyot	Delivery Manager	2/18/2020		CSOM Keyot partner	Enrolled		
10		CC-5135	03 - 20 STRAT		Platinum Bank	Controller	2/18/2020		CSOM Final Course	Enrolled		
11		CC-5136	03 - 20 ELB		Frauenshuh, Inc.	Associate Director of Fa	2/18/2020			Enrolled		
12		CC-5137	05 - 20 WIL		MinnPost	Audience Engagement	2/18/2020			Enrolled		
13		CC-5144	04 - 20 Design Thinking			User Experience Desig	2/19/2020		CSOM U of M Alum	Enrolled		
14		CC-5145	04 - 20 PI		Upsher-Smith Laborato	Associate Director - Qu	2/19/2020			Enrolled		
15		CC-5153	04 - 20 PEOPLE			Director of HR	2/20/2020			Enrolled		
16		CC-5154	04 - 20 PEOPLE				2/20/2020			Enrolled		
17		CC-5155	04 - 20 PI		Winnebago	Marketing Manager	2/21/2020			Enrolled		
18		CC-5157	05 - 20 FNON		Amplifon	HR Manager	2/21/2020			Enrolled		
19		CC-5158	05 - 20 FNON		Amplifon	Sr Manager HRBP	2/21/2020			Enrolled		
20		CC-5159	04 - 20 NEGO	Cussic Edwards	Kerry Taste & Nutrition	Account Manager	2/21/2020			Enrolled		



### Charts and Graphs



